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### 2008 Honor Roll of Donors

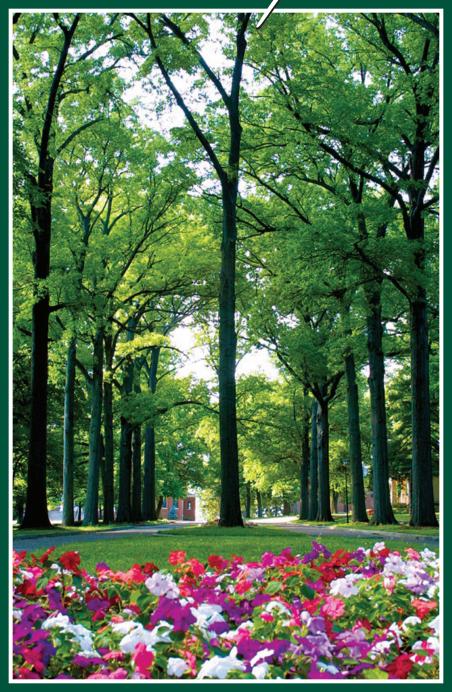
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# Honor Roll of Donors



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The Lindenwood University Honor Roll of Donors 2008

Careful attention has been given to list the names of those who contributed to Lindenwood University during the 2007-2008 fiscal year.

In the event of an error or omission, please call the Office of Institutional Advancement at (636) 949-4903.

# Message from the President

Dear Friends:

Heartiest greetings from the Lindenwood campus! It is almost startling to realize that another year has passed since our last Donor Report. As we commenced Lindenwood's 182nd year of service to students, it occurred to me again that this stately frontier college is currently enjoying its greatest era of growth and outreach.

We now employ approximately 200 full-time faculty members, about the same number of full-time staff members and administrators, and more than 800 excellent adjunct professors – practicing professionals – from the Greater St. Louis Metropolitan Area. The St. Charles campus spans more than 500 contiguous acres, we have ten extension campuses in the region, and we teach and mentor more than 14,000 students each year.

This fall we debuted Lindenwood's majestic Center for the Fine and Performing Arts, with Liza Minnelli providing an opening-night audience of nearly 1,200 patrons with one of the most memorable evenings of their lives. The kickoff of the expansion of Harmon Hall into a center for business and entrepreneurship took place just in the nick of time because we have petitioned our accrediting agency – the Higher Learning Commission – for approval to offer a Doctor of Business Administration degree in the near future. I also need to mention the groundbreaking ceremony scheduled for early in 2009 for the new Lindenwood Commons: a 120,000 square-foot facility that will include a dedicated student center, intramural and fitness areas, and a second full-service dining hall with several innovative meal options.

We are writing another wonderful chapter in Lindenwood's history. Like a successful marriage, though, a great university is a product of both sincere dedication and ample sustenance. You have received this report because you help provide both ingredients through your abiding interest in and generosity toward this school. Without your help it would be much more difficult to bring about the inspiring developments mentioned in this letter. Without your gifts, fewer students would have access to what we offer, and the latter would be of lesser quality.

I promise you this: Every dollar you donate to Lindenwood goes into providing present and future students with the best higher education available anywhere. Because success continues to generate more success, we do not have to use gifts to underwrite day-to-day operations; those are paid for by tuition revenues that we earn directly. Your donations support scholarships, program development, and facilities improvements. Thank you.

I would love to hear from you. Please feel free to write, call, or e-mail me. Better yet, stop by to see what your gifts are doing for the students.

Very sincerely yours,

ames D. Evans, Ph.D.

President

The Honor Roll of Donors represents the generosity of Lindenwood friends and alumni during the past year. Through their support, they have helped Lindenwood University continue its mission to provide a values-centered education for all students. We honor these members of the Lindenwood family for their steadfast belief in the principles that guide Lindenwood University. The list below denotes gifts received between July 1, 2007, and June 30, 2008.

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Ways Of Giving

Lindenwood University has made quite a difference in the lives of thousands of students during its 180-year history. The opportunities that many of these students have received were made available through the generosity of alumni and friends who wanted to make a lasting gift to the university.

You, too, can impact a student's life through a variety of programs available to alumni and friends, such as the Endowed Scholarship or Honors Award program. We currently have many established gift programs that help support students involved in the arts, education, sciences, communications, business and other academic programs.

#### You can:

- Establish a Scholarship or Honors Award
- Establish a Professorship
- Pursue a Naming Opportunity

#### **GIVING OPTIONS**

#### **Bequests**

A will is the easiest and most effective means to ensure that you provide for your family and that your assets will be distributed as you wish. Ask your financial advisor about bequest options and assistance.

#### **Appreciated Real Property**

Donations of appreciated property can provide both a generous contribution to Lindenwood and financial benefits for you.

#### **Gifts of Securities**

Transfer of stock and other appreciated securities to Lindenwood can give you a substantial tax savings. Donors can receive an income tax deduction equal to the fair market value of the stock on the date of the gift — thus reducing your taxable capital gains.

#### **Charitable Gift Annuity**

This gift frees up your assets in order to generate current income to you during your lifetime. You make an initial gift to Lindenwood and then a set payment is paid during your lifetime or at a designated time such as retirement.

#### **Charitable Remainder Trust**

This is a managed and invested trust that provides you and/or other beneficiaries you name with a stream of income for life or a period of years. Almost any asset can be used to fund the trust, and the trust can be tailored to suit your personal financial needs. A Charitable Remainder Trust can have substantial tax benefits for you.

#### **Charitable Lead Trust**

This is almost the opposite of a Charitable Remainder Trust. Instead of the donor's receiving the income, Lindenwood would receive the income for a specified number of years. At the end of the trust, the remaining principal is returned to you or another a person of your choosing. You can potentially receive a charitable tax deduction for the percentage paid to Lindenwood.

#### Life Insurance

Either the donation of a fully or partially paid policy or the purchase of a new policy naming Lindenwood University as the beneficiary can lead to a substantial deduction for you and generous gift to Lindenwood.

#### Tax-Qualified Retirement Plan Gifts

With careful planning, gifts of tax-qualified retirement plan assets, such as IRA's, can reduce your taxes and allow for a charitable gift. The university will be the effective steward of your generosity.

Building trust is fulfilling your promises to the community.

We live it and teach, it.

# Butler Society

The Butler Society is named after Colonel James G. and Margaret Leggat Butler, Lindenwood's most generous supporters during the 1900's. Today the Butler Society honors a distinguished group of loyal friends who have followed in the Butlers' footsteps by committing their resources to promote the rich heritage of Lindenwood and to support its vision for the future.

#### **Memorial**

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# Sibley Heritage Society

The Sibley Heretage Society takes its name from Major George and Mary Easton Sibley. Members of this esteemed group join hearts, hands and minds to ensure the Lindenwood University's future for generations to come. The society recognizes those who plan for Lindenwood's future by including the university in their estate, by making a gift of a paid-up insurance policy or through planned gifts such as trusts, annuities, etc.

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# Endowed Scholarships

The purpose of the Endowed Scholarship Program at Lindenwood University is to assist deserving young men and women in financing their education and to recognize the generosity of the individual donors who support and encourage them. Lindenwood University accepts students from a large pool of outstanding applicants each year, but many of them cannot pursue their educational goals without financial assistance. These scholarships, combined with other assistance such as Work and Learn, provide students the opportunity to achieve their goals at Lindenwood.

A scholarship is fully endowed when the fund principal meets or exceeds \$25,000. An individual, family, group of friends, or a business may establish an endowed scholarship fund with an initial gift of \$1,000.

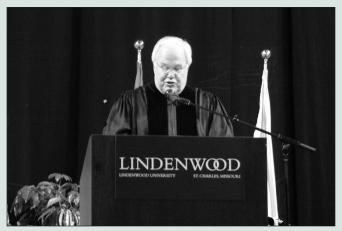
Additional girs will be applied to the fund principal as they are received. Interest generated by the fund may be held and applied to the principal to help complete the fund or may be blended with other endowment interest to award scholarships until the fund reaches \$25,000. Only the interest generated by the fund is awarded. The corpus or principal of the fund is invested and is not distributed.

Your gift to a Lindenwood University endowed scholarship fund may also be easily multiplied because many companies will match the contributions of their employees and retirees. Please contact the Lindenwood University Office of Institutional Advancement at 636-949-4903 if you are interested in participating in the Endowed Scholarship Program.

## Honors Awards

The purpose of the Honors Award Program at Lindenwood University is to annually honor deserving young men and women and to recognize the generosity of the individuals, families and organizations who support them. Every spring at the Honors Convocation ceremony, these awards of merit are presented to students who demonstrate outstanding examples of leadership, scholastic performance, loyalty, and service through academic and extracurricular activities at Lindenwood University.

It's easy to get involved in the Honors Award Program. An Honors Award Fund is considered permanently endowed when the fund meets or exceeds \$10,000. An individual, family, group of friends, civic or social organization, or business may name an Honors Award with an initial gift of \$1,000. Gift payments may be made to the named award fund monthly, quarterly or annually until the fund is fully endowed. Funding must be completed within 10 years after the initial gift. Please contact the Lindenwood University Office of Institutional Advancement at 636-949-4903 if you are interested in participating in the Honors Award Program.



St. Charles County Executive Steve Ehlmann, who set up the Kriete Stumberg Scholarship, speaks at the 2008 baccalaureate.

Megan Shipley, recipient of the Lindenwood Student Government Association President Award, speaks at commencement.



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## Lindenwood Mission Statement

Lindenwood University offers values-centered programs leading to the development of the whole person – an educated, responsible citizen of a global community.

#### Lindenwood is committed to

- providing an integrative liberal arts curriculum,
- offering professional and pre-professional degree programs,
- focusing on the talents, interests, and future of the student,
- supporting academic freedom and the unrestricted search for truth,
- affording cultural enrichment to the surrounding community,
- promoting ethical lifestyles,
- developing adaptive thinking and problem-solving skills,
- furthering lifelong learning.

Lindenwood is an independent, public-serving liberal arts university that has a historical relationship with the Presbyterian Church and is firmly rooted in Judeo-Christian values. These values include belief in an ordered, purposeful universe, the dignity of work, the worth and integrity of the individual, the obligations and privileges of citizenship, and the primacy of the truth.

# Mark Your Calendar

Homecoming and Reunion October 17 - 18, 2008

## LINDENWOOD

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