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2009 Honor Roll of Donors

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2009

Honor Roll of Donors



LINDENWOOD

LINDENWOOD UNIVERSITY ST. CHARLES, MISSOURI

Lindenwood Mission Statement

Lindenwood University offers values-centered programs leading to the development of the whole person – an educated, responsible citizen of a global community.

Lindenwood is committed to

- providing an integrative liberal arts curriculum,
- offering professional and pre-professional degree programs,
- focusing on the talents, interests, and future of the student,
- supporting academic freedom and the unrestricted search for truth,
- affording cultural enrichment to the surrounding community,
- promoting ethical lifestyles,
- developing adaptive thinking and problem-solving skills,
- furthering lifelong learning.

Lindenwood is an independent, public-serving liberal arts university that has a historical relationship with the Presbyterian Church and is firmly rooted in Judeo-Christian values. These values include belief in an ordered, purposeful universe, the dignity of work, the worth and integrity of the individual, the obligations and privileges of citizenship, and the primacy of the truth.

Message from the President

Dear Friends,

It is consistently a pleasure to write the letter for Lindenwood's annual Donor Report, for two powerful reasons: (1) The University has such a bounty of good friends and supporters, and (2) there are always so many wonderful developments and achievements on which to comment. Recently one of the most notable entrepreneurs in St. Louis visited campus and characterized the last score of years at Lindenwood as "supernatural" in both accomplishment and impact. I cannot disagree with that assessment. You and the rest of Lindenwood's friends and stakeholders have worked very hard to make good things happen. That said, we also should recognize that the stars have been aligning for this school. Indeed, effort and commitment seem to be most amply rewarded when they spring from a sincere and meaningful mission.



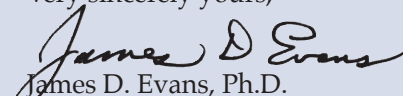
The Lindenwood Community accomplished much in 2009. We launched several additional publications, including *The Confluence* – a scholarly journal of regional studies – and our *Journal for International and Global Studies*. The latter serial, which is a refereed online publication, was developed by our new Center for International and Global Studies within the University's School of Humanities. Lindenwood encourages the generation of these scholarly works as well as several newsletters (such as the *Linden Bark* and the *Connection*) in the service of its mission, students, alumni, and the higher education community. These creative projects help make a very good university great by involving professors, students, and staff in analytical thinking and knowledge production while keeping our constituencies better informed.

We continue to enhance our physical plant, educational spaces, and student-developmental facilities in numerous ways. In 2009, two of the most noteworthy facilities projects to be started included the expansion of Harmon Hall, which will house an exquisitely modern Center for Business and Entrepreneurship, and the Lindenwood Commons, a 119,000 square-foot student union. The "Commons" will also provide a secondary dining hall, to supplement the main cafeteria in the Spellmann Center, as well as a very large space for intramural sports and physical fitness. In accordance with our mission focus, every feature was planned with the student's development in mind.

Special appreciation is due the members of our Board of Directors in this Donor Report, for their exceptional support of the Building the Future of Business campaign. Every one of them has made either a contribution or a pledge to help underwrite this initiative, which is vital to the expansion of Harmon Hall.

Lindenwood accomplishes these wonderful improvements year after year through good planning, extraordinary dedication, and providence. However, almost none of these advancements would be possible without your abiding support and generosity. On behalf of all of us at the University, thank you for having so much confidence in our mission and operations. We will not let you down.

Very sincerely yours,


James D. Evans, Ph.D.
President

The Honor Roll of Donors represents the generosity of Lindenwood friends and alumni during the past year. Through their support, they have helped Lindenwood University continue its mission to provide a values-centered education for all students. We honor these members of the Lindenwood family for their steadfast belief in the principles that guide Lindenwood University. The list below denotes gifts received between July 1, 2008, and June 30, 2009.

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Lindenwood University has made quite a difference in the lives of thousands of students during its 180-year history. The opportunities that many of these students have received were made available through the generosity of alumni and friends who wanted to make a lasting gift to the university.

You, too, can impact a student's life through a variety of programs available to alumni and friends, such as the Endowed Scholarship or Honors Award program. We currently have many established gift programs that help support students involved in the arts, education, sciences, communications, business and other academic programs.

You can:

- Establish a Scholarship or Honors Award
- Establish a Professorship
- Pursue a Naming Opportunity

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A will is the easiest and most effective means to ensure that you provide for your family and that your assets will be distributed as you wish. Ask your financial advisor about bequest options and assistance.

Appreciated Real Property

Donations of appreciated property can provide both a generous contribution to Lindenwood and financial benefits for you.

Gifts of Securities

Transfer of stock and other appreciated securities to Lindenwood can give you a substantial tax savings. Donors can receive an income tax deduction equal to the fair market value of the stock on the date of the gift — thus reducing your taxable capital gains.

Charitable Gift Annuity

This gift frees up your assets in order to generate current income to you during your lifetime. You make an initial gift to Lindenwood and then a set payment is paid during your lifetime or at a designated time such as retirement.

Charitable Remainder Trust

This is a managed and invested trust that provides you and/or other beneficiaries you name with a stream of income for life or a period of years. Almost any asset can be used to fund the trust, and the trust can be tailored to suit your personal financial needs. A Charitable Remainder Trust can have substantial tax benefits for you.

Charitable Lead Trust

This is almost the opposite of a Charitable Remainder Trust. Instead of the donor's receiving the income, Lindenwood would receive the income for a specified number of years. At the end of the trust, the remaining principal is returned to you or another person of your choosing. You can potentially receive a charitable tax deduction for the percentage paid to Lindenwood.

Life Insurance

Either the donation of a fully or partially paid policy or the purchase of a new policy naming Lindenwood University as the beneficiary can lead to a substantial deduction for you and generous gift to Lindenwood.

Tax-Qualified Retirement Plan Gifts

With careful planning, gifts of tax-qualified retirement plan assets, such as IRA's, can reduce your taxes and allow for a charitable gift. The university will be the effective steward of your generosity.

*Building trust
is fulfilling your promises to the community.
We live it and teach it.*

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The Butler Society is named after Colonel James G. and Margaret Leggat Butler, Lindenwood's most generous supporters during the 1900's. Today the Butler Society honors a distinguished group of loyal friends who have followed in the Butlers' footsteps by committing their resources to promote the rich heritage of Lindenwood and to support its vision for the future.

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The Sibley Heritage Society takes its name from Major George and Mary Easton Sibley. Members of this esteemed group join hearts, hands and minds to ensure the Lindenwood University's future for generations to come. The society recognizes those who plan for Lindenwood's future by including the university in their estate, by making a gift of a paid-up insurance policy or through planned gifts such as trusts, annuities, etc.

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