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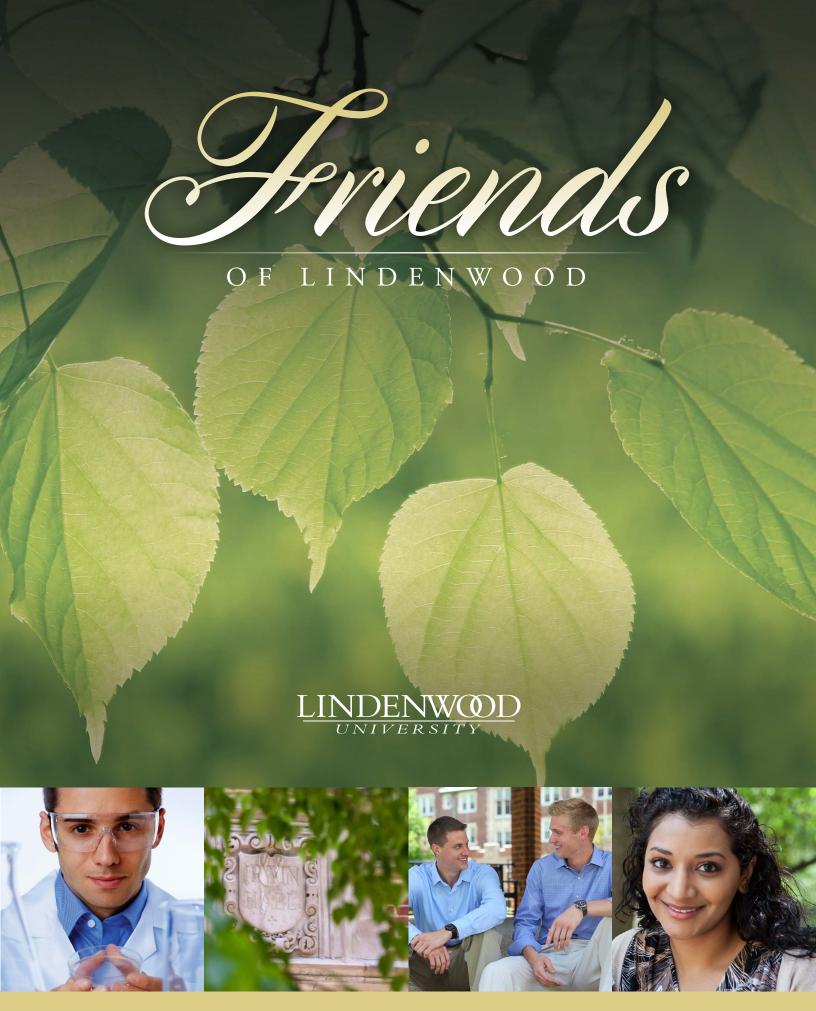
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# A MESSAGE FROM THE PRESIDENT AND CHAIRMAN OF THE BOARD

# Dear Friends,

Our historic Lindenwood University has become one of the Midwest's larger independent universities. We are a voice of innovation and optimism, debate and dialogue. With campuses in St. Charles, Mo., Belleville, Ill., and 11 regional centers, Lindenwood offers students a singular educational opportunity.

We remain grateful for your participation in creating and sustaining Lindenwood's educational experience. The generosity of our friends and alumni during this past academic year has provided the support necessary to advance academic programs and facilities, scholarship offerings, and community outreach. Your many gifts and bequests provide the resources necessary to sustain our mission of offering values-centered programs leading to the development of the whole person – an educated, responsible citizen of a global community.

Thank you on behalf of all of the students you have helped during the past academic year.



James D. Evans, PhD
President



Jim J. Shoemake, JD

Chairman of the Board of Directors

# Lifetime Giving -The Butler Society

The Butler Society recognizes those who have made lifetime gifts of \$25,000 or more to Lindenwood University. Members are recognized annually at an event hosted by the President of the University, during which new members are inducted. The society is named after James G. and Margaret Leggat Butler, Lindenwood's most generous supporters during this past century.

This distinguished group of loyal friends is following in the footsteps of the Butler family that helped Lindenwood establish a firm future through its philanthropy. Butler members' generosity helps to advance the mission and promote the rich heritage of Lindenwood University.



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Ms. Jessie D. Brier ('29)

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### FRED AND BARBARA KERN

We hope our actions convince other would-be donors to contribute in any way they can.

As Belleville residents and members of a local heritage society, Barbara and Fred J. Kern began their association with Lindenwood when the University expressed an interest in purchasing the old Belleville West High School for its expansion. Their son Mark was then serving as Belleville's mayor.

Through the society, they participated in a letter-writing campaign to convince Lindenwood to establish a campus in Belleville. Soon, the Kerns were involved in the renovation of the campus auditorium. Over the next decade, they made significant contributions to the growth of the new campus and student life facilities.

"Lindenwood deserves the attention of everyone interested in higher education." says Fred, "We want to make sure it is available to all qualified students."

Thanks to the Kerns and supporters like them, our region's students are able to rely on Lindenwood University and its Belleville Campus – now, and in the future – for higher education. The Kerns will be awarded the Sibley Medallion of Honor this fall for their great support of Lindenwood.

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# The Pibley Heritage Pociety

The Sibley Heritage Society members have named Lindenwood University in their estate plans. The University recognizes those who advise it of their intentions by honoring them with induction into this society at an annual event. Members of this loyal group join hearts, hands, and minds to help secure the future of Lindenwood for generations to come. The Society takes its name from George and Mary Easton Sibley, Lindenwood's founders.



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Lindenwood provided a great college experience. Due to the small classes and excellent faculty role models, I received a wonderful education and developed many leadership skills.

Dr. Harriet Jardine, '70, new Sibley member

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Dr. David R. Williams Mr. Francis A. Woertz

Mrs. Mary Elizabeth Wright ('41)

I choose to give back to Lindenwood University because of all the school gave me in the five years I spent there. Lindenwood helped to mold me into the man I am, as well as who I hope to become in the future. I will always do whatever I can to help this University flourish.

Jeff Wilkins, '11, '12

Mrs. Martha S. Wright





Linden Grove Society members make an annual commitment to the students and mission of Lindenwood University. The purpose is paramount: providing students with an unmatched opportunity to pursue their dreams. The Society seeks to advance the innovations and expansion that have become the hallmark of Lindenwood as one of the Midwest's larger independent universities.

Lindenood's Butler Society and Sibley Heritage Society have long recognized their members for their lifetime gifts and bequests. The members of this new society make the lead gifts to the Annual Fund Appeal to meet ongoing annual investments in new student programs, strengthen faculty development, and improve our campuses.

This was the inaugural year of the Linden Grove Society. In a special way, charter members of the Linden Grove Society are helping to advance the idea of what a university can be.

#### **Linden Grove** (\$25,000+)

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## JOAN MAUPIN, '62

For Joan Maupin, giving to Lindenwood is a way to give back to the University that helped her lay a successful foundation for life. As a student, Joan studied home economics education. After earning her PhD from the University of Georgia, she taught consumer economics and money management at Murray State University, Murray, Ky., for several years. A career change and a move to Nashville, Tenn., led her to financial advising, where she worked for 25 years.

Joan became a charter member of the Linden Grove Society when she was invited to join last year.

"It's nice to be asked to give back to my alma mater," Joan says. "I was able to say yes, thanks to the strong start I got from my education at Lindenwood."

For those first-time donors who are considering a gift to Lindenwood, Joan thinks that a visit to the St. Charles campus is a good place to start.

"The balance of preservation and development is impressive. The students are friendly, and the faculty is welcoming," notes Joan. "See the good work that they're doing at Lindenwood, then take the first step. You'll feel good about your gift."



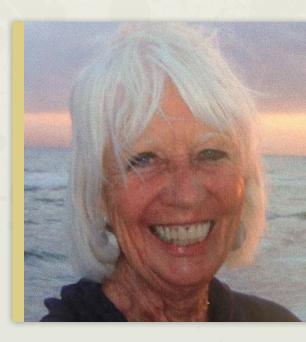
### SHIRLEY WIPFLER, '77

In the early 1970s, Shirley Wipfler was a young mother living in St. Charles. She already held a bachelor's in nursing and was a registered nurse, but wanted to continue her education and establish her own healthcare practice. She enrolled at Lindenwood University.

"For me, it was a flexible program, and I could continue my education, even with four children in school," she reflects. After earning her master's degree in 1977, she established her own private practice in holistic wellness, through which she served her community for 25 years.

As a charter member of the Linden Grove Society, Shirley sees her gift to the University as a way to show her gratitude.

"I'm fortunate to be able to say thank you for the opportunities that Lindenwood gave me," she notes. "My education enabled me to do exactly what I wanted to do with my life."



#### 2013 – 2014 GIFTS TO LINDENWOOD

Each year, friends and alumni are invited to support the students of the University with an annual gift. Gifts go to Annual Fund, capital gifts, endowments, gifts in kind, and others. These gifts are an important way for friends to stay connected with the mission of Lindenwood University. We are grateful for their support.

#### \$25,000 +

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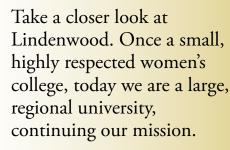
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We strive to take what we have learned from our research and apply it directly to real problem-solving.

Howard Wall, PhD

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# LU FOR LIFE... STAYING CONNECTED

Students have made a great choice in deciding to come to Lindenwood. We want them to understand the value of a supportive alumni community.

Elizabeth Wikoff, '00 and '01, Director of Alumni Relations

LU for Life is a comprehensive student and alumni relations program that begins with welcoming new students to campus at the opening convocation. Throughout the years, LU for Life events keep students connected to one another and to the University.

The program also helps all students understand how the work and support of alumni make a difference in their educational opportunities every day. LU for Life is supported by Elizabeth Wikoff, who serves as Director of Alumni Relations and who works to help alumni and students connect and be involved in Lindenwood - for life.

#### **ENDOWMENT GIFTS**

The endowment at Lindenwood University surpassed \$140 million in the 2013-2014 academic year and continues to grow through gifts from individuals, families, organizations, and corporations. Special honors and awards are made possible by donors who designate their gifts for particular departments, programs, and activities at the University.

Endowed funds create a lasting legacy at Lindenwood University. Income from the funds provides ongoing support for the donor's chosen priority. Gifts may be made for

• Unrestricted use

Fellowships

- Research
- Scholarships
- Professorships
- Facilities

Administration Award Alpha Chi Alpha Lambda Delta Alpha Lambda Delta Senior Certificate

Alpha Sigma Lambda Alvin M. Francis Award in Educational Leadership

Beason Award for Retail Merchandizing

Bertha Floyd Lifelong Learning Award

Biology Award

Brown Smith Wallace, LLC Award for Accounting

Bruce Buck Honors Award for Achievement in Sculpture

C.W. Stewart Computer Science Award

Capital One District 6 Division II Academic All-American Men's Basketball Team and First Team Capital One Academic All-American

Character and Service Award Charlotte G. Evans Psychology

**Award** Chemistry Award Chi Sigma lota

Community Service Transcript Designation Program

Conover Award for Outstanding Male Music Student

Creole U. Flowers Award in Finance

Dance Award

David R. Williams Political Science Award

Distinguished Service Award Dorothy and Sterling Mollett Art

Dr. Donna Card Charron Philosophy Award

Easton Award

Honors Award

**Emerging Student Leader Award** Female Scholar Athlete Award: NCAA

Francis and Elizabeth Huss Graduate Award in Education Administration

Frank Watson Political Science

Genevieve Flowers Elementary **Education Award** 

George L. and Marie E. Weaver Honors Award

Harmon Religion Award

Howard Barnett Essay Award

Literature Award

James Magee II Award

Jessie Bernard Sociology Award Joe and Nora Killian Physical

**Education Award** 

Delta Mu Delta

Dennis C. Spellmann Nonprofit

Award

Dorothy Doyle Library Science Award

Edith Zanville Frontiers of Science

Award - Belleville

French Award

James H. Feely Renaissance and

Jean Fields Writing Award

Joseph G. Mathews Sales and Marketing Award

JR Strzelec Honors Award in Musical Theatre

Kappa Delta Pi

Larry Doyle Secondary Education Award

Lectra Corporation Fashion Design Award

Ledell Bitzer Communications Award

LeRoy E. Evans Mathematics Award

Lighthouse Consulting Doctor of Education in Administration

Lighthouse MBA Honors Award Linda L. Ross Creative Writing **Award** 

Linden Scroll Nominees LindenLeader Award

Lindenwood Scholar Athletes NCAA

Lindenwood Student Government Association **Awards** 

Lindenwood Student Government Association President Award

Lindenwood University Honors College

Lion Honor Roll - NCAA

Lion Honor Roll - Student Life

Lois A. Evans Gifted Education

Lucette Stumberg Flanagan Award in Fine and Performing Arts

Male Scholar Athlete Award Maria Leonard Alpha Lambda Delta Senior Book Award

Martha Boyer Radio Award Mueller Graduate Award in Health

Management

Nancy Polette Early Childhood **Education Award** 

Otto-Janssen Family Human Resources Award

**Outstanding Student Project** 

Pals Student Entrepreneur of the Year Award

Performing Arts Award

Phi Alpha Theta History Award

Philosophy Award

Pi Delta Phi

Pi Gamma Mu

Pi Mu Epsilon

Pi Sigma Alpha Award Pre-Professional Award Presidential Academic Excellence Award- Student Life Sports Presidential Academic Excellence Award-NCAA Professional Counseling Award Psychology Honors Award -Belleville Psychology Honors Award - Saint Charles Public Management Award Public Relations Award Richard and Karen Boyle Special **Education Award** Robert and Gwendolyn Feuerbacher Greek Character and Service Award Robert and Pauline Hammen Lifelong Learning Award Robert Mulock Environmental Biology/Earth Science Award Rose Lyn Zanville Leadership and Character Award Rufus Easton Debating Society Award Ryan Guffey International Student Award Schoenhard American Heritage Award Scholar Athlete - Student Life Sports School Counseling Award Science Award Sculpture Award Sibley Award Sigma Delta Pi Sigma Tau Delta Social Work Award Spanish Award Student Leader of the Year Award Sue Spellmann Graduate Award in Education T. R. Hughes Criminal Justice Award Theatre Award Tim Renfro Honors Award University Honors

Video Award



Richard Mark President and CEO Ameren, Illinois

# BE A PART OF THE MISSION CORPORATE GIVING

St. Louis-based Ameren Corporation is leading the way to a secure energy future to "power the quality of life" for the regions it serves. In Missouri and Illinois, the company serves 2.4 million customers. Ameren's corporate values include integrity, respect, accountability, stewardship, teamwork, and commitment to excellence.

Lindenwood University has a similar mission and vision. This is in part the reason Ameren and Lindenwood's relationship has been strong for more than 30 years. Over the decades, Ameren has provided support for business school seminars on environmental questions, scholarship funds, and fine and performing arts programs.

A loyal friend of Lindenwood, Richard Mark is president and CEO of Ameren, Illinois. He personally champions Lindenwood's Lou Brock Scholarship Golf Classic and our 11-time National Champion Shotgun Sports Team activities.

Ameren is proud to support the Lou Brock Scholarship fund and Lindenwood University. Lou is synonymous with integrity, and Lindenwood University mirrors that integrity. The University is a dynamic community partner and great ambassador of higher education.

Richard Mark

#### **HONORS AWARDS**

Named Honors

The following honors awards recognize deserving students for their outstanding achievements at the annual Honors Convocation. A gift of \$10,000 or more funds a named award in perpetuity.

Alvin M. Francis Award in Educational Leadership Beason Award for Retail Merchandizing Bertha Floyd Lifelong Learning Award Brown Smith Wallace, LLC Award for Accounting Bruce Buck Honors Award for Achievement in Sculpture C.W. Stewart Computer Science Award

Capital One District 6 Division II Academic All-American Men's Basketball Team and First Team Capital One Academic All-American

Character and Service Award Charlotte G. Evans Psychology Award

Conover Award for Outstanding Male Music Student

Creole U. Flowers Award in Finance

David R. Williams Political Science Award

Dennis C. Spellmann Nonprofit Dorothy and Sterling Mollett Art Award

Dorothy Doyle Library Science Award

Dr. Donna Card Charron Philosophy Award

Edith Zanville Frontiers of Science Honors Award

Francis and Elizabeth Huss
Graduate Award in Education
Administration

Frank Watson Political Science Award - Belleville

Genevieve Flowers Elementary Education Award

George L. and Marie E. Weaver Honors Award

Harmon Religion Award Howard Barnett Essay Award James H. Feely Renaissance and Literature Award

James Magee II Award

Jean Fields Writing Award

Jessie Bernard Sociology Award Joe and Nora Killian Physical

Education Award

Joseph G. Mathews Sales and Marketing Award

JR Strzelec Honors Award in Musical Theatre

Larry Doyle Secondary Education Award

Lectra Corporation Fashion Design Award

Ledell Bitzer Communications Award

LeRoy E. Evans Mathematics Award

Lighthouse Consulting Doctor of Education in Administration

Lighthouse MBA Honors Award Linda L. Ross Creative Writing Award

Lois A. Evans Gifted Education Award

Lucette Stumberg Flanagan Award in Fine and Performing Arts

Martha Boyer Radio Award Mueller Graduate Award in Health Management

Nancy Polette Early Childhood Education Award

Otto-Janssen Family Human Resources Award

Pals Student Entrepreneur of the Year Award

Presidential Academic Excellence Award - NCAA

Richard and Karen Boyle Special Education Award

Robert and Gwendolyn Feuerbacher Greek Character and Service Award

Robert and Pauline Hammen Lifelong Learning Award

Robert Mulock Environmental Biology/Earth Science Award

Rose Lyn Zanville Leadership and Character Award

Rufus Easton Debating Society Award

Ryan Guffey International Student Award

Schoenhard American Heritage Award

Sibley Award

Sue Spellmann Graduate Award in Education

T. R. Hughes Criminal Justice Award Tim Renfro Honors Award

Unnamed Honors

The following awards are available for naming opportunities with a gift of \$10,000 or more.

Biology Award
Chemistry Award
Community Service Transcript
Designation Program
Dance Award
Easton Award
Emerging Student Leader Award
Female Scholar Athlete Award:

Female Scholar Athlete Award: NCAA Female Scholar Athlete Award:

SLS French Award

Male Scholar Athlete Award: NCAA

Male Scholar Athlete Award: SLS Outstanding Student Sibley Day Project

Performing Arts Award Philosophy Award Pre-Professional Award Professional Counseling Award Psychology Honors Award -Belleville

Psychology Honors Award -Saint Charles

Public Management Award Public Relations Award School Counseling Award Science Award Sculpture Award

Social Work Award Spanish Award

Student Leader of the Year Award

Theatre Award
University Honors
Video Award

# ADVANCE THE FUTURE

Lindenwood University is advancing the idea of what a university can be. Loyal to debate and dialogue, cherishing diversity of thought, devoted to academic freedom, and unencumbered by debt, Lindenwood is enjoying an ever-increasing prominence.

Following nearly two decades of rapid growth, a renewed expansion of innovative academic programs and premium accreditations represent important academic advances. Recruiting quality faculty members is a priority. New educational technologies and distance learning expand opportunities and draw more students while forging a new future for Lindenwood University. Important enhancements to facilities improve the campus environment.

The Office of Institutional Advancement is leading many new initiatives that help make this possible and promote the mission of the University.

The School of Nursing and Allied Health Sciences is growing as it begins its second year. The John W. Hammond Institute for Free Enterprise at the School of Business and Entrepreneurship continues its leadership in dialogue on ethics, economics, and good business. The Total Artistry Campaign is building the endowment for the School of Fine and Performing Arts. Numerous corporate and institutional partnerships have strengthened Lindenwood University's capacity to develop new academic and community initiatives.

We are grateful for the generosity of the many institutions, businesses, and individuals who have made leading gifts to the University, and they are proudly recognized throughout this report.



# JOIN THE MISSION

Lindenwood University has made a difference in the lives of countless students throughout its 187-year history. Many of the opportunities received by students were made available through the generosity of alumni and friends who made gifts to the University.

You are invited to make an impact on a student's life in a variety of ways. Lindenwood has gift programs and giving societies to help support students involved in the arts, education, sciences, communications, business, and other academic, athletic, and student life programs.

I really feel like my professors had time for me here. I felt like I could talk to any professor, any time. They really cared.

Monica Doorack, '10

#### WAYS TO GIVE TO LINDENWOOD

#### **Outright Gifts**

- Cash
- Gifts of Stock and Other Securities
- Real Estate

#### **Planned Gifts**

- Bequests
- Wills and Trusts
- Life Insurance Tax-Qualified Retirement Plan Gifts
- Gift Annuities Other Planned Gifts

#### **Matching Gifts**

Many employers make matching gifts that allow you to double your donation to the University.

# STUDENT SUPPORT OPPORTUNITIES

You may directly impact Lindenwood students through the following giving opportunities.

#### **Scholarships**

Scholarship donations of any amount assist students needing help in earning their degrees. Every year, with gifts of \$25,000 or more, generous donors endow, in perpetuity, scholarships for students with exceptional merit or with financial need.

#### **Honors Awards**

Honors award naming starts with gifts of \$10,000. Donors may attend the annual Honors Award Convocation with the student recipient.

#### **Emergency Textbook Fund\***

The increasing cost of books, the tools of a student's trade, can be a burden for some students. This fund eases the stress of students struggling to meet the costs of earning their degree.

<sup>\*</sup> Gifts of any amount can be designated to these areas.

#### Student Academic Travel Fund\*

Students represent Lindenwood University in the academic advancement of their disciplines by attending scholarly conferences and workshops across the country. There, they present papers and interact with researchers and practitioners in their chosen fields. This special fund helps to defray costs of travel and registration.

# UNIVERSITY SUPPORT OPPORTUNITIES

You may participate in giving opportunities that directly help advance the mission of Lindenwood.

#### **Annual Fund\***

Gifts to the Annual Fund help cover the operating costs of the University, so that tuition and room and board can be kept affordable for the students. These gifts are unrestricted, which means that they are available to be used where the need is the greatest.

#### Capital Projects\*

Gifts can be designated for various capital campaigns and projects currently in progress at a variety of locations on both campuses. Naming opportunities are available to recognize contributions.

#### **Endowed Gifts\***

You may establish or contribute to an endowed fund and create a lasting legacy. Income from an endowed gift provides ongoing support to the donor's chosen priority in perpetuity.

- Unrestricted
- Scholarships
- Fellowships
- Professorships
- Research
- Facilities Maintenance
- \* Gifts of any amount can be designated to these areas.

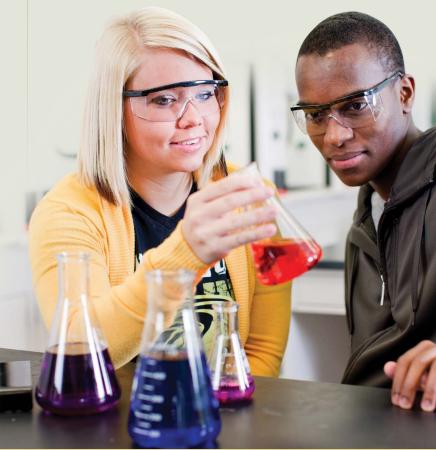
#### The LU Legends

Become a legend by leaving a lasting impression at one of many locations on campus.

- Brick Paver Stones
- Plant a Tree
- Young Hall Auditorium Seats
- Swings
- Athletic Lockers

#### **Lindenwood Giving Societies**

The Butler Society recognizes lifetime giving of \$25,000 or more. The Sibley Heritage Society acknowledges individuals who have included Lindenwood in their estate plans. The Linden Grove Society members make annual gifts to the University of \$500 or more.



# LEAVE YOUR LEGACY PLANNED GIVING

Our staff can work with you and your financial and legal advisors to plan a gift that will leave a lasting legacy at Lindenwood. Some of the more popular planned gifts are discussed below.

#### **Bequests**

A will or trust is the easiest and most effective means to ensure that you provide for your family and that your assets will be distributed as you wish. A bequest will benefit Lindenwood upon your death, while allowing you to have use of your property during your life.

#### **Appreciated Real Property**

Donations of appreciated property can provide a generous contribution to Lindenwood and financial benefits for you.

#### Gifts of Securities

Transfers of stock and other appreciated securities to Lindenwood can give you a substantial tax savings. Donors may receive an income tax deduction equal to the fair market value of the stock on the date of the gift — thus reducing your taxable capital gains.

#### **Charitable Gift Annuity**

A charitable gift annuity frees up your assets in order to generate cash flow during your lifetime. You make an initial gift to Lindenwood, and then a set payment is paid during your lifetime or beginning at a designated time, such as retirement.

#### **Charitable Remainder Trust**

This is a managed and invested trust that provides you and/or other beneficiaries of your choosing with a stream of income for life or a period of years. If funded with appreciated property, a significant capital gains tax savings may result. A charitable remainder trust can yield substantial tax benefits.

#### **Charitable Lead Trust**

This is effectively the opposite of a charitable remainder trust. Instead of the donor receiving the income, Lindenwood would receive the income for a specified number of years. At the end of the trust, the remaining principal is returned to you or another person of your choosing. Charitable lead trusts can generate a substantial gift or estate tax savings and, in some cases, you may receive a charitable income tax deduction.

#### Life Insurance

Either the donation of a fully or partially paid policy or the purchase of a new policy naming Lindenwood University as the beneficiary can lead to a substantial deduction for you and a generous gift to Lindenwood. Lindenwood can also be named as a beneficiary of a policy that you own.

#### Tax-Qualified Retirement Plan Gifts

With careful planning, gifts involving tax-qualified retirement plan assets, such as IRAs, can reduce your taxes and allow for a charitable gift. The University will be the effective steward of your generosity.

For information regarding any of these giving opportunities, please contact the Institutional Advancement Office at (636) 949-4532 or dbaber@lindenwood.edu.

This information is not intended as tax, legal, or financial advice. Consult your own legal, tax, or financial professional for guidance. Gift annuities are not available in all states.

#### **OUR MISSION STATEMENT**

Lindenwood University offers values-centered programs leading to the development of the whole person – an educated, responsible citizen of a global community.

#### Lindenwood is committed to...

- providing an integrative liberal arts curriculum,
- offering professional and pre-professional degree programs,
- focusing on the talents, interests, and future of the student,
- supporting academic freedom and the unrestricted search for truth,
- affording cultural enrichment to the surrounding community,
- promoting ethical lifestyles,
- developing adaptive thinking and problem-solving skills,
- furthering lifelong learning.

Lindenwood is an independent, public-serving, liberal arts university that has a historical relationship with the Presbyterian Church and is firmly rooted in Judeo-Christian values. These values include belief in an ordered, purposeful universe, the dignity of work, the worth and integrity of the individual, the obligations and privileges of citizenship, and the primacy of the truth.



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