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DONOR REPORT 2015

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Dear Friends,

Thank you! Thank you for your generosity. Thank you on behalf of 11,162 students; your gifts pave the way for their success. Thank you on behalf of 952 employees; your gifts help them provide an experience for students that is “Like No Other.”

I am honored to write my first Donor Report thank-you letter. Since I began serving as president of the Lindenwood University system on June 1, the spirit of giving here has been very evident! We are so grateful for your generosity. We had 1,770 donors this past year!

Our past successes and our future accomplishments are not possible without your support. Speaking of the future, we are excited about giving. Lindenwood has launched a new tool for our donors called iDonate—it makes the giving experience easier than ever!

On behalf of all of us at Lindenwood University, thank you for your continued support.

Sincerely,

Michael D. Shonrock, Ph.D.

President

LIFETIME GIVING – THE BUTLER SOCIETY

The Butler Society recognizes those who have made lifetime gifts of \$25,000 or more to Lindenwood University. Members are recognized annually at an event hosted by the President of the University, during which new members are inducted. The society is named after James G. and Margaret Leggat Butler, Lindenwood's most generous supporters during this past century.

This distinguished group of loyal friends is following in the footsteps of the Butler family that helped Lindenwood establish a firm future through its philanthropy. Butler members' generosity helps to advance the mission and promote the rich heritage of Lindenwood University.

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THE SIBLEY HERITAGE SOCIETY

The Sibley Heritage Society members have named Lindenwood University in their estate plans. The University recognizes those who advise it of their intentions by honoring them with induction into this society at an annual event. Members of this loyal group join hearts, hands, and minds to help secure the future of Lindenwood for generations to come. The Society takes its name from George and Mary Easton Sibley, Lindenwood's founders.

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"I love the fact that the university can make a difference in someone's life. I am excited to go out and tell other people about Lindenwood and encourage them to check it out."

LINDEN GROVE SOCIETY

Linden Grove Society members make an annual commitment to the students and mission of Lindenwood University. The purpose is paramount: providing students with an unmatched opportunity to pursue their dreams. The Society seeks to advance the innovations and expansion that have become the hallmark of Lindenwood as one of the Midwest's larger independent universities. Lindenwood's Butler Society and Sibley Heritage Society have long recognized their members for their lifetime gifts and bequests. The members of this new society make the lead gifts to the Annual Fund Appeal to meet ongoing annual investments in new student programs, strengthen faculty development, and improve our campuses.

This was the second year of the Linden Grove Society. In a special way, charter members of the Linden Grove Society are helping to advance the idea of what a university can be.

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Each year, friends and alumni are invited to support the students of the University with an annual gift. Contributions go to Annual Fund, capital gifts, endowments, gifts in kind, and others. These gifts are an important way for friends to stay connected with the mission of Lindenwood University. We are grateful for their support.

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Rick and Susan Sullivan Leadership
Scholarship

Robert and Grace Moeller Scholarship
Robert P. Mulock Memorial Scholarship

Roger Hurst Scholarship

Shaw Nonprofit Administration
Scholarship

Sidney W. and Sylvia N. Souers
Scholarship

Spellmann Endowed Scholarship in
Volunteer Recognition

St. Charles Lion's Club Scholarships
Streetscape Magazine Endowed
Scholarship

Taylor Ann Rozier Memorial
Scholarship

Tom Bruening Men's Basketball
Scholarship

Tracy W. Lasater Memorial Endowed
Scholarship

Triad Development Employee
Scholarship

U.S. Senator Alan J. and Mrs. Joan Dixon
Business Scholarship

U.S. Senator Alan J. and Mrs. Joan Dixon
Counseling Scholarship

U.S. Senator Alan J. and Mrs. Joan Dixon
Criminal Justice Scholarship

U.S. Senator Alan J. and Mrs. Joan Dixon
Education Scholarship

U.S. Senator Alan J. and Mrs. Joan Dixon
Liberal Arts Scholarship

U.S. Senator Alan J. and Mrs. Joan Dixon
Psychology Scholarship

Vance and Lena Spreckelmeyer
Memorial Scholarship

Victoria Kern Ray Memorial
Scholarship

Watson Memorial Scholarship

William H. Weber Scholarship

William Randolph Hearst Scholarship

SIGMA-ALDRICH® Donation Benefits School of Sciences

The Lindenwood University Development Office works in collaboration with University administration, faculty, staff, and students to build a comprehensive strategy that engages new corporate opportunities and enhances current corporate partnerships to benefit cross-campus initiatives and the student educational experience.

A wonderful example of this was a \$576,000 gift-in-kind donation from Sigma-Aldrich Corporation. The gift was made up of equipment and

consumable supplies and will be used by the Lindenwood University School of Sciences primarily for the departments of Biological Sciences and Chemistry. Jeffrey Whitford, global citizenship manager at Sigma-Aldrich, said the donation is in keeping with the company's mission to enable science to improve the quality of life.

"Donating excess inventory to organizations growing their science departments supports that mission," Whitford said. "It also helps the community and, in this case, the students of Lindenwood University. We were impressed with the passion Dr. (Chad) Welsh expressed and we appreciate that the School of Sciences' success will benefit the greater

community we serve."

Dr. Chad Welsh, Assistant Professor in the Department of Biological Sciences, said the donation will benefit the School of Sciences in a number of ways.

"Sigma-Aldrich's generous donation will allow for greater diversity of labs and enrich students in many areas of study, from cell signaling to nuclear magnetic resonance spectroscopy," said Welsh. "These resources will help boost the rate of learning at Lindenwood University, and as we create programs to partner with local consortiums and high schools, the community will also benefit from the inventory."



HONORS AWARDS

NAMED HONORS

The following honors awards recognize deserving students for their outstanding achievements at the annual Honors Convocation. A gift of \$10,000 or more funds a named award in perpetuity.

Alvin M. Francis Award in Educational Leadership
Beason Award for Accounting
Bertha Floyd Lifelong Learning Award
Bruce Buck Honors Award for Achievement in Sculpture
C.W. Stewart Computer Science Award
Charlotte G. Evans Psychology Award
Conover Award for Outstanding Male Music Student
Creole U. Flowers Award in Finance
David R. Williams Political Science Award
Delta Sigma Pi Scholarship Key
Dennis C. Spellmann Nonprofit Administration Award
Dorothy and Sterling Mollett Art Award
Dorothy Doyle Library Science Award
Dr. Donna Card Charron Philosophy Award
Easton Award
Edith Zanville Frontiers of Science Honors Award
Francis and Elizabeth Huss Graduate Award in Education Administration
Frank Watson Political Science Award - Belleville
Garrett Reuter Honors Award
Genevieve Flowers Elementary Education Award
George L. and Marie E. Weaver Honors Award
Harmon Religion Award
Howard Barnett Essay Award
James Magee II Award
Jean Fields Writing Award
Joe and Nora Killian Physical Education Award
Joseph G. Mathews Sales and Marketing Award
JR Strzelec Honors Award in Musical Theatre
Kern Honors Award

Larry Doyle Outstanding Doctoral Student in Educational Administration Honors Award
Larry Doyle Secondary Education Award
Lectra Corporation Fashion Design Award
LeRoy E. Evans Mathematics Award
Lighthouse Consulting Doctor of Education in Administration Award
Lighthouse Graduate Business Honors Award
Linda L. Ross Creative Writing Award
Lois A. Evans Gifted Education Award
Lucette Stumberg Flanagan Award in Fine and Performing Arts
Maria Leonard Alpha Lambda Delta Senior Book Award
Martha Boyer Radio Award
Mueller Graduate Award in Health Management
Nancy Polette Early Childhood Education Award
Norman F. Ackermann Honors Award
Otto-Janssen Family Human Resource Award
Pals Student Entrepreneur of the Year Award
Randy and Coralyn Halsey Honors Award for Leadership in Political Science
Richard and Karen Boyle Special Education Award
Robert and Gwendolyn Feurerbacher Greek Character and Service Award
Robert and Pauline Hammen Honors Award
Robert Mulock Environmental Biology/Earth Science Award
Rose Lyn Zanville Leadership and Character Award
Rufus Easton Debating Society Award
Ryan Guffey International Student Award
Schoenhard American Heritage Award
Sibley Award
St. Charles Presbyterian Bicentennial Honors Award
Sue Spellmann Graduate Award in Education
T.R. Hughes Criminal Justice Award
Tim Renfro Honors Award
Watson Honors Award

UNNAMED AWARDS

The following awards are available for naming opportunities with a gift of \$10,000 or more.

Biology Award
Chemistry Award
Community Service Transcript Designation Program
Dance Award
Emerging Student Leader Award
Female Scholar Athlete Award: NCAA
Female Scholar Athlete Award: Student Life Sports
French Award
Graduate Scholar Award
Health Promotion and Programming Award
Lindenwood Student Government Association President Award
Male Scholar Athlete Award: NCAA
Male Scholar Athlete Award: Student Life Sports
Outstanding Student Sibley Day Project
Phi Alpha Theta History Award
Pi Sigma Alpha Award
Pre-Professional Award
Professional Counseling Award
Psychology Honors Award - Belleville
Public Administration Award
Public Relations Award
School Counseling Award
School of Sport, Recreation, and Exercise Science Student of the Year Award
Social Work Award
Spanish Award
Student Leader of the Year Award
Theatre Award
Video Award

JOIN THE MISSION

Lindenwood University has made a difference in the lives of countless students throughout its 188-year history. Many of the opportunities received by students were made available through the generosity of alumni and friends who made gifts to the University.

You are invited to have an impact on a student's life in a variety of ways. Lindenwood has gift programs and giving societies to help support students involved in the arts, education, sciences, communications, business, and other academic, athletic, and student life programs.

WAYS TO GIVE TO LINDENWOOD

Outright Gifts

- Cash
- Gifts of Stock and Other Securities
- Real Estate

Planned Gifts

- Bequests
- Wills and Trusts
- Life Insurance
- Tax-Qualified Retirement Plan Gifts
- Gift Annuities
- Other Planned Gifts

Matching Gifts

Many employers make matching gifts that allow you to double your donation to the University.

STUDENT SUPPORT OPPORTUNITIES

You may directly impact Lindenwood students through the following giving opportunities.

Scholarships

Scholarship donations of any amount assist students needing help in earning their degrees. Every year, with gifts of \$25,000 or more, generous donors endow, in perpetuity, scholarships for students with exceptional merit or with financial need.

Honors Awards

Honors award naming starts with gifts of \$10,000. Donors may attend the annual Honors Award Convocation with the student recipients.

Emergency Textbook Fund

The increasing cost of books, the tools of a student's trade, can be a burden for some students. This fund eases the stress of students struggling to meet the costs of earning their degree.

Student Academic Travel Fund

Students represent Lindenwood University in the academic advancement of their disciplines by attending scholarly conferences and workshops across the country. There, they present papers and interact with scholars and practitioners in their chosen fields. This special fund helps to defray costs of travel and registration.

UNIVERSITY SUPPORT OPPORTUNITIES

You may participate in giving opportunities that directly help advance the mission of Lindenwood.

Annual Fund

Gifts to the Annual Fund help cover the operating costs of the University, so that tuition and room and board can be kept affordable for the students. These gifts are unrestricted, which means that they are available to be used where the need is the greatest.

Capital Projects

Gifts can be designated for various capital campaigns and projects currently in progress at a variety of locations on both campuses. Naming opportunities are available to recognize contributions.

Endowed Gifts

You may establish or contribute to an endowed fund and create a lasting legacy. Income from an endowed gift provides ongoing support for the donor's chosen priority in perpetuity.

- Unrestricted
- Fellowships
- Research
- Scholarships
- Professorships
- Facilities Maintenance

The LU Legends

Become a legend by leaving a lasting impression at one of many locations on campus.

- Brick Paver Stones
- Young Hall Auditorium Seats
- Athletic Lockers
- Plant a Tree
- Swings

Lindenwood Giving Societies

The Butler Society recognizes lifetime giving of \$25,000 or more. **The Sibley Heritage Society** acknowledges individuals who have included Lindenwood in their estate plans. **The Linden Grove Society** members make annual gifts to the University of \$500 or more.

Student Academic Travel Fund

Students represent Lindenwood University in the academic advancement of their disciplines by attending scholarly conferences and workshops across the country. There, they present papers and interact with scholars and practitioners in their chosen fields. This special fund helps to defray costs of travel and registration.

LEAVE YOUR LEGACY PLANNED GIVING

Our staff can work with you and your financial and legal advisors to plan a gift that will leave a lasting legacy at Lindenwood. Some of the more popular planned gifts are discussed below.

Bequests

A will or trust is the easiest and most effective means to ensure that you provide for your family and that your assets will be distributed as you wish. A bequest will benefit Lindenwood upon your death, while allowing you to have use of your property during your life.

Appreciated Real Property

Donations of appreciated property can provide a generous contribution to Lindenwood and financial benefits for you.

Gifts of Securities

Transfers of stock and other appreciated securities to Lindenwood can give you a substantial tax savings. Donors may receive an income tax deduction equal to the fair market value of the stock on the date of the gift — thus reducing your taxable capital gains.

Charitable Gift Annuity

A charitable gift annuity frees up your assets in order to generate cash flow during your lifetime. You make an initial gift to Lindenwood, and then a set payment is paid during your lifetime or beginning at a designated time, such as retirement.

Charitable Remainder Trust

This is a managed and invested trust that provides you and/or other beneficiaries of your choosing with a stream of income for life or a period of years. If funded with appreciated property, a significant capital gains tax savings may result. A charitable remainder trust can yield substantial tax benefits.

Charitable Lead Trust

This is effectively the opposite of a charitable remainder trust. Instead of the donor receiving the income, Lindenwood would receive the income for a specified number of years. At the end of the trust, the remaining principal is returned to you or another person of your choosing. Charitable lead trusts can generate a substantial gift or estate tax savings and, in some cases, you may receive a charitable income tax deduction.

Life Insurance

Either the donation of a fully or partially paid policy or the purchase of a new policy naming Lindenwood University as the beneficiary can lead to a substantial deduction for you and a generous gift to Lindenwood. Lindenwood can also be named as a beneficiary of a policy that you own.

Tax-Qualified Retirement Plan Gifts

With careful planning, gifts involving tax-qualified retirement plan assets, such as IRAs, can reduce your taxes and allow for a charitable gift. The University will be the effective steward of your generosity.

For information regarding any of these giving opportunities, please contact the Office of Development at (636) 949-4908.

This information is not intended as tax, legal, or financial advice. Consult your own legal, tax, or financial professional for guidance. Gift annuities are not available in all states.

